PHIBBS & CO

CHARTERED ACCOUNTANTS

2024 Rental Questionnaire

| Property Address: | |
|---|--|
| Property Owner(s): | |
| Number of Months Rented during this year: | |
| If a property was not rented for a full 12 months, please provide details of why it was vacant. | |

Please check the list below to ensure you have provided all the applicable information. Incomplete information may cause processing delays and an increase in cost.

| Property Income | | | |
|---|----|-----|----|
| | | | |
| Total Rental Income Received | \$ | | |
| Property Expenses | | | |
| Please provide any loan statements | | | |
| Gardening | \$ | | |
| • Insurance | \$ | | |
| • Rates | \$ | | |
| Repairs & Maintenance (attach details of amounts) | \$ | | |
| Interest Expenses (attach loan statements for the year) | \$ | | |
| Property Manager Costs (attach reports if held) | \$ | | |
| Legal Expenses | \$ | | |
| Motor Vehicle Expenses (visiting property) | \$ | | |
| Home Office Expenses (if you have two or more rental properties) please complete attached home office schedule. | \$ | | |
| Other Costs | \$ | | |
| Other Costs | \$ | | |
| Mortgage Interest Paid on Residential Property | | | |
| Have you incurred interest on residential properties owned (which is not your main family home or a 'new build*')? Is the interest also against properties other than residential rentals? If so, please provide details of amount of interest and dates paid. * A new build is a self-contained residence that receives a Code Compliance Certificate confirming the residence was added to the land on or after 27 March 2020. | | Yes | No |

+64 9 366 6032

@ admin@pcca.co.nz

8 Murdoch Rd, Grey Lynn, Auckland, 1021

M PO Box 78121, Grey Lynn, Auckland 1245

⊕ pcca.co.nz

| Property Purchase or Sale | | |
|---------------------------|---|--|
| • | Date Purchased / Sold | |
| • | If purchased on or after 27 March 2021, is it a new build? When was the CCC issued? | |
| • | Attach settlement statements from your lawyer | |
| • | Attach property valuation or GV details | |
| Ple | ease provide any comments or notes regarding the property: | |